40-33



811-06479 (Health + Science Fund Brownch 18 PO Box 4333 Houston, TX 77210-4333 11 Greenway Plaza, Suite 100 Houston, TX 77046-1173 713 626 1919

A I M Advisors, Inc.

November 29, 2005

VIA CERTIFIED MAIL/RRR

Securities and Exchange Commission 450 Fifth Street Washington, D.C. 20549

05075643



Re:

Filing Pursuant to Section 33 of the Investment Company Act of 1940 by A I M Advisors, Inc. (1940 Act Registration No. 801-12313) and INVESCO Funds Group, Inc.

Ladies and Gentlemen:

Pursuant to Section 33 of the Investment Company Act of 1940, we hereby file on behalf of A I M Advisors, Inc., an investment adviser, a copy of Rule 41(a)(ii) Stipulation of Dismissal with Prejudice and Order of Dismissal on Stipulation in Lawrence Zucker, et al. v A I M Advisors, Inc. and Stanley Lieber, et al., v. INVESCO Funds Group, Inc. and A I M Advisors, Inc.

Sincerely,

Stephen R. Rimes Assistant General Counsel

Enclosures

cc: Mr. Robert B. Pike, SEC - Fort Worth

Mr. James Perry, SEC – Fort Worth

PROCESSED

DEC 28 2005

THOMSON

IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

LAWRENCE ZUCKER, On Behalf of AIM Small Cap Growth Fund/Class A, AIM Small Cap Growth Fund/Class B, AIM Small Cap Growth Fund/Class C, -against-Civil Action No. H-03-5653 A I M DISTRIBUTORS, INC. (consolidated for pre-trial purposes) : STANLEY LIEBER, On Behalf of INVESCO Core Equity Fund/Investor Class and INVESCO Health Science Rule 41(a)(ii) Stipulation of Dismissal Fund/Investor Class. with Prejudice -against-INVESCO DISTRIBUTORS, INC. and A I M DISTRIBUTORS, INC.

The above-titled actions are hereby dismissed, on the merits, with prejudice, and without costs to any party, pursuant to Rule 41(a)(ii), Fed. R. Civ. P.

SCHWARTZ, JUNELL, GREENBERG & OATHOUT, L.L.P.

/s/ Roger B. Greenberg
by:
Roger B. Greenberg

Texas State Bar No. 08390000 Federal I.D. No. 3932 Attorney-in-Charge 909 Fannin St., Suite 2000 Houston, Texas 77010 713/752-0017 Telephone 713/752-0327 Facsimile ZIMMERMAN, LEVI & KORSINSKY, LLP Eduard Korsinsky 39 Broadway, Suite 1601 New York, New York 10006 212/363-7500 Telephone 212/363-7171 Facsimile

ZIMMERMAN, LEVI & KORSINSKY, LLP Jean Marc Zimmerman 226 St. Paul Street Westfield, New Jersey 07090 908/654-8000 Telephone 908/654-7207 Facsimile

Attorneys for Plaintiffs

POLLACK & KAMINSKY

/s/ Daniel A. Pollack

by:

Daniel A. Pollack Edward T. McDermott Anthony Zaccaria

114 West 47th Street, Suite 1900 New York, New York 10036 212/575-4700 Telephone 212/575-6560 Facsimile

GIBBS & BRUNS, L.L.P. Michael K. Oldham Sean W. Cruse Sydney G. Ballesteros 1100 Louisiana, Suite 5300 Houston, Texas 77002 713/751-5268 Telephone 713/750-0903 Facsimile

MAYER, BROWN, ROWE & MAW, LLP Charles S. Kelley State Bar No. 11199580 Southern District Number 15344 700 Louisiana Street, Suite 3600 Houston, TX 77002-2730 t (713) 547-9634 f (713) 632-1834

Attorneys for Defendants A I M Distributors, Inc. and INVESCO Distributors, Inc.

Dated: November 23, 2005

United States Courts
Southern District of Texas
ENTERED

IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

NOV 2 8 2005

Michael N. Milby, Clerk of Court

LAWRENCE ZUCKER, et al., Plaintiff,	§ § §
v.	S CIVIL ACTION NO. H-03-5653
AIM DISTRIBUTORS, INC.,	§ &
Defendant.	§ §
	- \$
STANLEY LIBER, et al.,	9 § §
v.	§ 5
INVESCO DISTRIBUTORS, INC.,	8
et al.,	\$ \$

ORDER OF DISMISSAL ON STIPULATION

The Court is in receipt of an Agreed Rule 41 (a)(ii)

Stipulation of Dismissal with Prejudice in which the parties agree that the above actions are to be dismissed on the merits with prejudice and without costs to any party pursuant to

F.R.C.P. Rule 41(a)(ii). Accordingly, it is hereby

ORDERED that this case is DISMISSED with prejudice, with each party to bear its own costs.

The Clerk will enter this Order and notify all parties.

SIGNED at Houston, Texas, on November 21, 2005.

Ewing Wefflein, Jr.

United States District Judge